

BIP Web Service Reports  
Oracle FLEXCUBE Universal Banking  
Release 14.4.0.1.0  
[August] [2020]



---

# Table of Contents

- 1. SERVER SETUP FOR WEB SERVICE BASED BIP REPORTS ..... 1-1**
- 1.1 INTRODUCTION ..... 1-1
- 1.2 PREREQUISITES ..... 1-1
- 1.3 DEPLOYING BIP REPORTS ..... 1-1
  - 1.3.1 *Setting up BIP Server*..... 1-2
  - 1.3.2 *Setting Up BIP Data Sources*..... 1-4
  - 1.3.3 *Creating BI Publisher 'FCReports' Folder*..... 1-5
  - 1.3.4 *Creating BI Publisher Report Job* ..... 1-8
  - 1.3.5 *Configuring BIP Currency*..... 1-10

---

# 1. Server Setup for Web Service Based BIP Reports

## 1.1 Introduction

This chapter explains the method to setup the web services based BI Publisher reports server on BIP 12C.

## 1.2 Prerequisites

Before you continue, ensure that Oracle BI Publisher 12C on the server machine.

## 1.3 Deploying BIP Reports

This section guides you through the deployment of BI Publisher reports. BIP reports deployment involves the following steps:

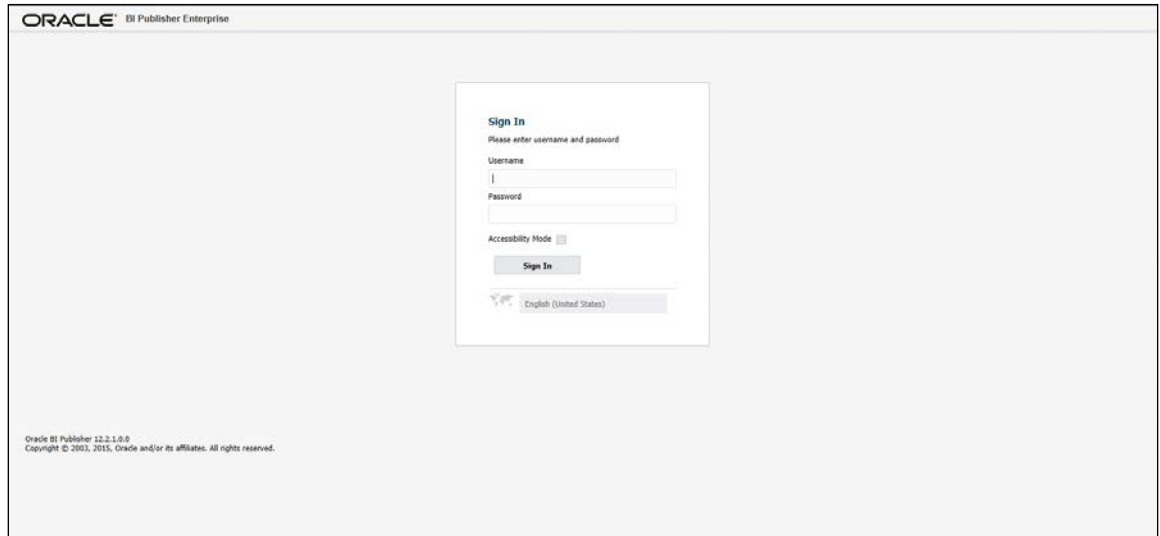
- Setup BI Publisher Server
- Setup BI Publisher Data Source
- Create BI Publisher FC Reports folder
- Configure BI Publisher Currency

These steps are explained under the following headings.

### 1.3.1 Setting up BIP Server

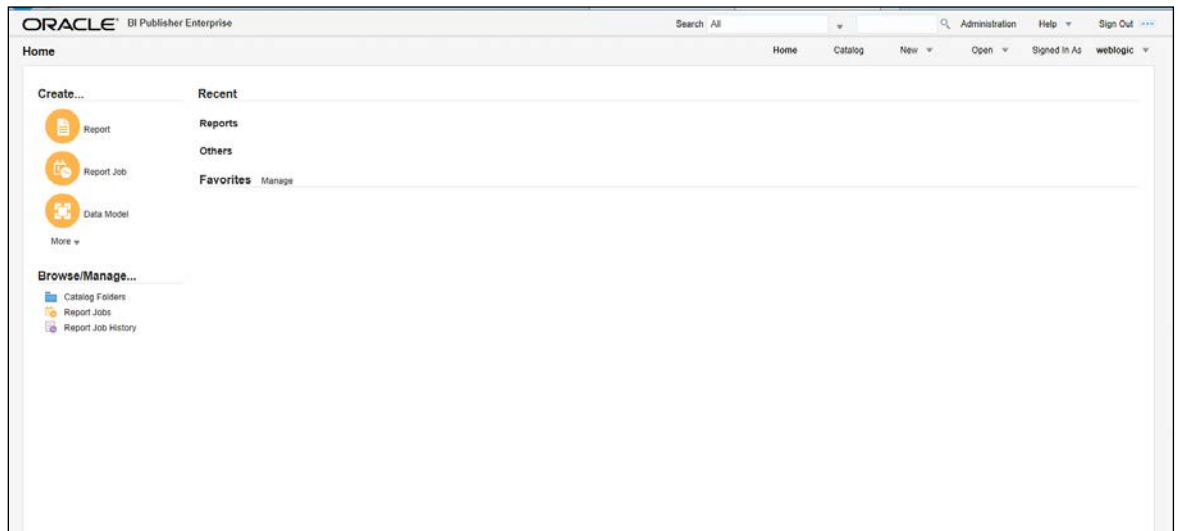
For setting up BI Publisher server, follow the steps below.

1. Go to Oracle BI Publisher Web Server's Administration Console.



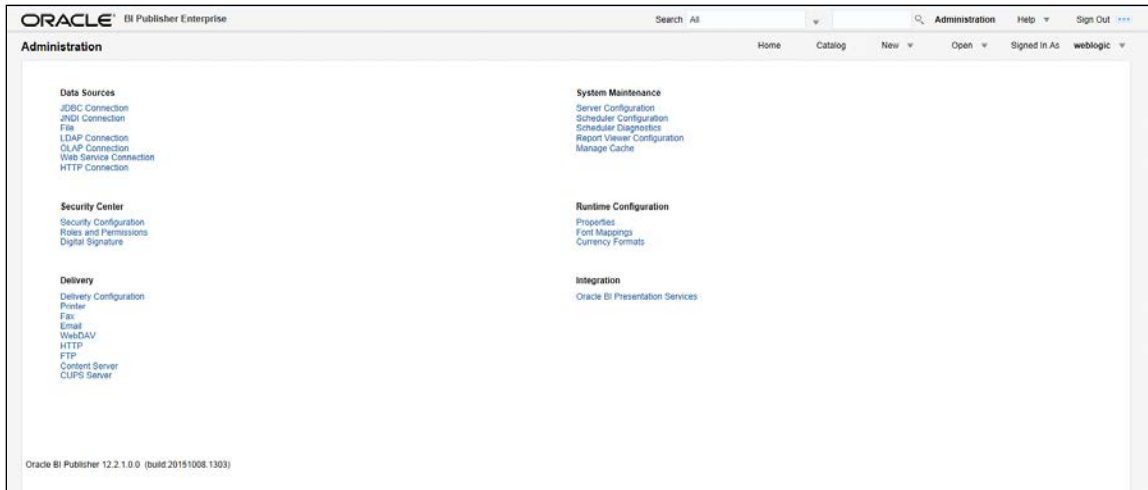
Specify the user name and password and click 'Sign In' button to sign in.

On successful login, the following screen is displayed.



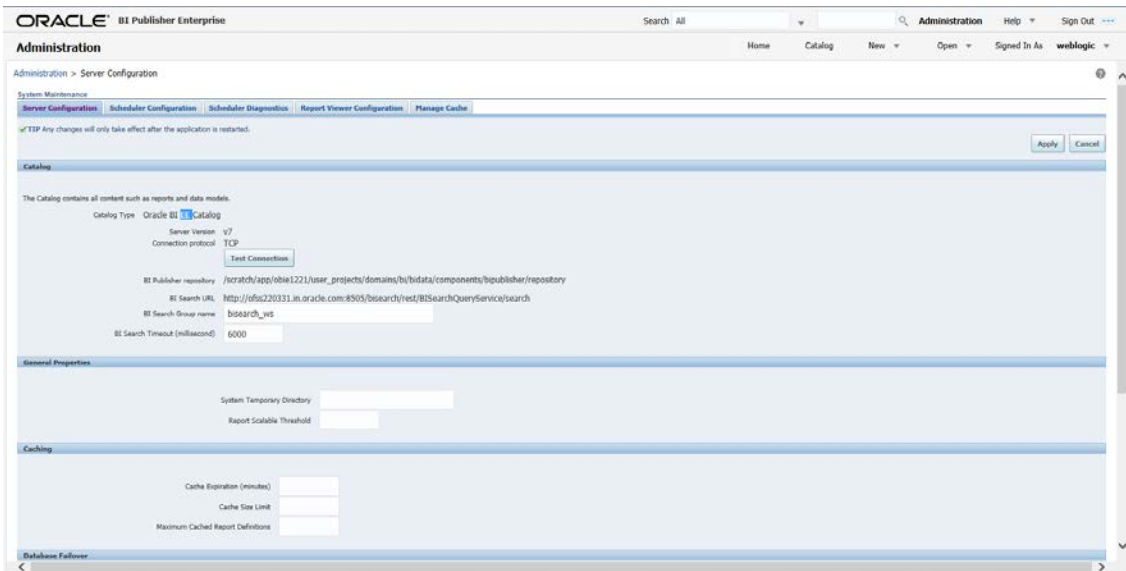
Click the link 'Administration' on the top right of the screen.

The following screen is displayed.



Click 'Server Configuration' under 'System Maintenance'.

The following screen is displayed.



Specify the following details:

### Cache Expiration (Minutes)

Specify the duration for which the data need to be stored in the cache. You need to specify the duration in terms of minutes.

### Cache Size Limit

Specify the maximum size allowed for cache.

### Maximum Cached Report Definition

Specify the maximum number of reports that can be stored in cache.



Cache related settings are optional.

Once you have specified the above details, click 'Apply'.

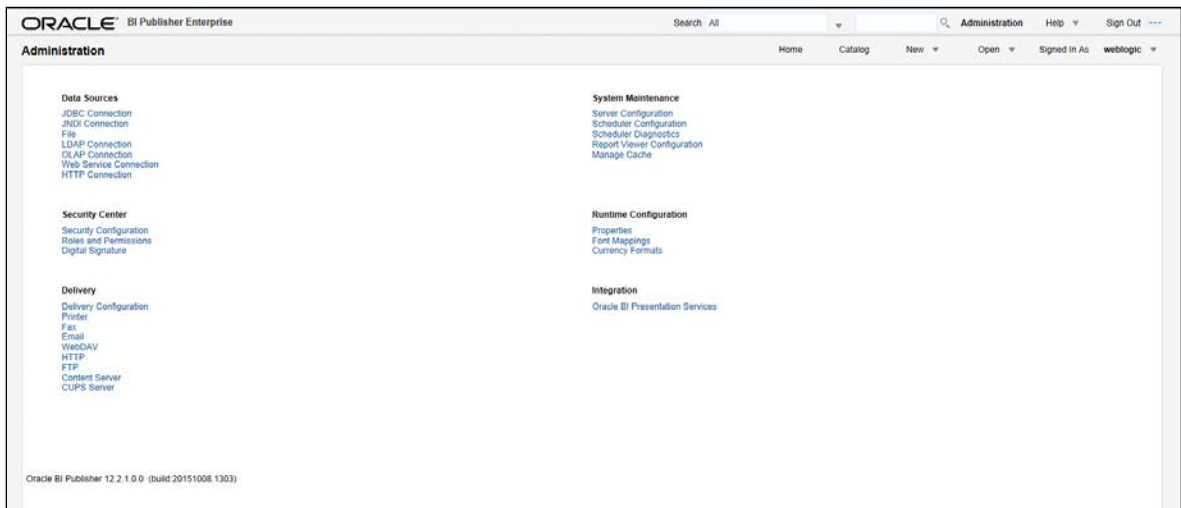
This completes the process of BIP service setup.

### 1.3.2 Setting Up BIP Data Sources

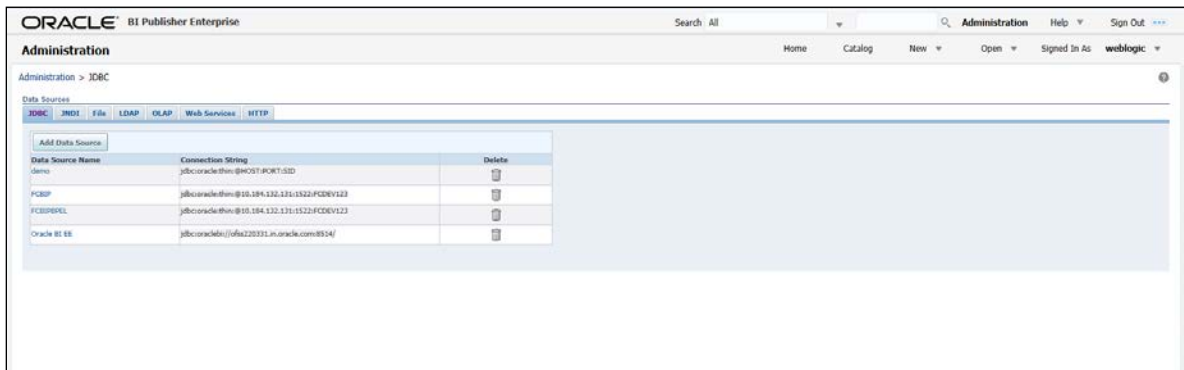
For setting up BI Publisher data sources, follow the steps below.

1. Go to Oracle BI Publisher Web Server's Administration Console. Specify the user name and password and click 'Sign In' button to sign in.

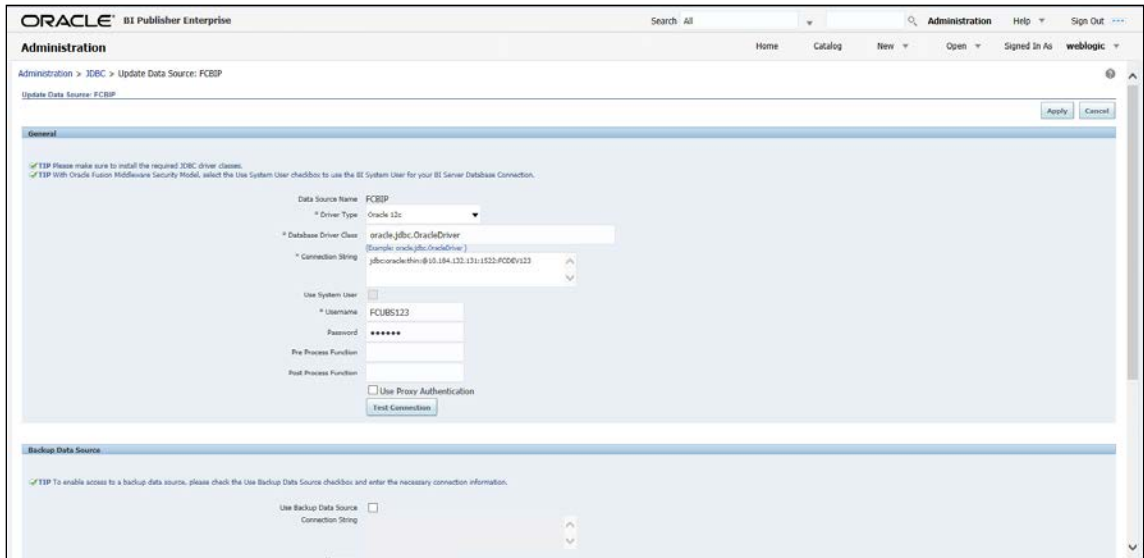
Click the link 'Administration' on the top right of the screen. The following screen is displayed.



Click 'JDBC Connection' under 'Data Sources'. The following screen is displayed.



Click 'Add Data Source' button under 'JDBC' tab. The following screen is displayed.



Specify the JDBC connection details as shown in the screen.



Ensure that the data source name displayed on the screen is the same as the one provided or 'defaultDataSourceRef' in the function ID specific report xdm files. All the xdm files should have the same defaultDataSourceRef.

Enter the user ID and password and click 'Test Connection' button. On successful connection, you will see a confirmation message on the screen.

Once the connection testing is successful, Click 'Apply' button. This completes the process of BIP data source setup.

### 1.3.3 **Creating BI Publisher 'FCReports' Folder**

For creating BI Publisher FC reports folder, follow the steps below.

1. In the shipment media, copy all the files from the following folders to a common location:

- MAIN/<Module>/Datamodels\_12c
- MAIN/<Module>/Reports\_12c

Along with these create a folder called 'Adv' and keep the files under these directories

- MAIN/<Module>/Advices\_12c/Datamodels\_12c
- MAIN/<Module>/Advices\_12c/Reports\_12c (except Branch Module)
- MAIN/<Module>/Advice\_12c/XSD

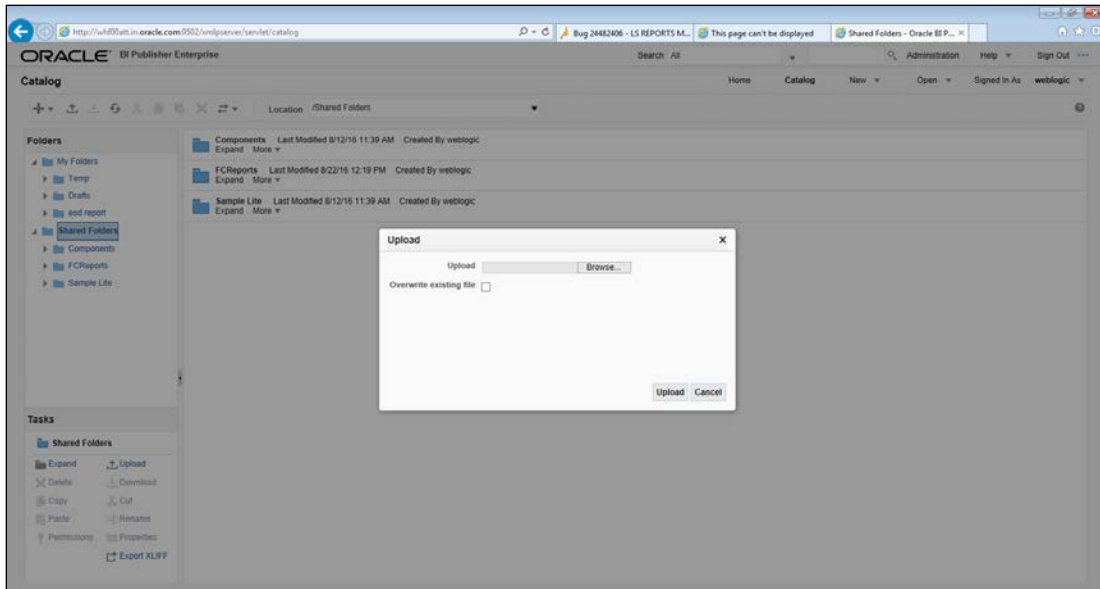
For example:

Name	Date modified	Type	Size
Adv	9/2/2016 10:54 AM	File folder	
acrdltxn.xdmz	7/27/2016 12:14 PM	XDMZ File	4 KB
acrfgdr.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acrgpbal.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acrjrnal.xdmz	7/27/2016 12:14 PM	XDMZ File	4 KB
acrmrevl.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acrpcash.xdmz	7/27/2016 12:14 PM	XDMZ File	4 KB
acrpcshd.xdmz	7/27/2016 12:14 PM	XDMZ File	4 KB
acrpfvbl.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acrpmov.xdmz	7/27/2016 12:14 PM	XDMZ File	4 KB
acrreval.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acrstmnt.xdmz	7/27/2016 12:14 PM	XDMZ File	2 KB
acrstmov.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acruncol.xdmz	7/27/2016 12:14 PM	XDMZ File	3 KB
acst_detailed.xdmz	7/27/2016 12:20 PM	XDMZ File	2 KB
additionalcollateralletter.xdmz	8/8/2016 11:06 AM	XDMZ File	4 KB
additionalinformationletter.xdmz	8/8/2016 11:06 AM	XDMZ File	4 KB
advice_cr_instrtn.xdmz	7/27/2016 4:31 PM	XDMZ File	2 KB
amrfndhd.xdmz	7/25/2016 3:41 PM	XDMZ File	3 KB
amrfunbl.xdmz	7/25/2016 3:41 PM	XDMZ File	3 KB
amrnvmv.xdmz	7/25/2016 3:41 PM	XDMZ File	3 KB
ApplicantDependencyAnalysis.xdmz	8/8/2016 12:08 PM	XDMZ File	4 KB
ApplicantOverallAnalysis.xdmz	8/8/2016 12:08 PM	XDMZ File	4 KB
ApprovedIslamicFinancingCreationDeals...	8/8/2016 11:08 AM	XDMZ File	4 KB
ApprovedLoanCreationDeals.xdmz	8/8/2016 12:08 PM	XDMZ File	4 KB
bcrendoc.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB
bcrmltnr.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB
bcrobefr.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB
bcrobtbp.xdmz	7/26/2016 12:23 PM	XDMZ File	4 KB
bcrobuds.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB
bcrobunp.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB
bcrodfcc.xdmz	7/26/2016 12:23 PM	XDMZ File	3 KB

Select all these and zip as FCReports.zip. Then rename this to FCReports.xdrz

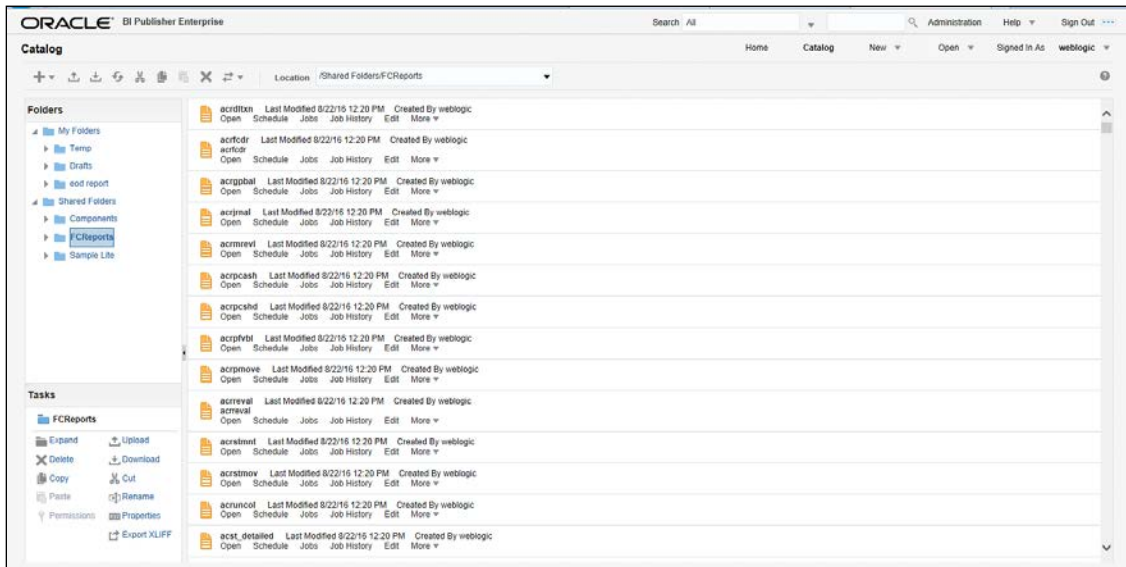
Deploy this file as follows.





Click on Shared Folders, under the Tasks tab click on upload button, browse the FCReports.xdrz file and click on upload.

In Oracle BI Publisher Enterprise, navigate to 'Shared Folders' and then to 'FCReports' folder. The screen will display the list of all available reports.

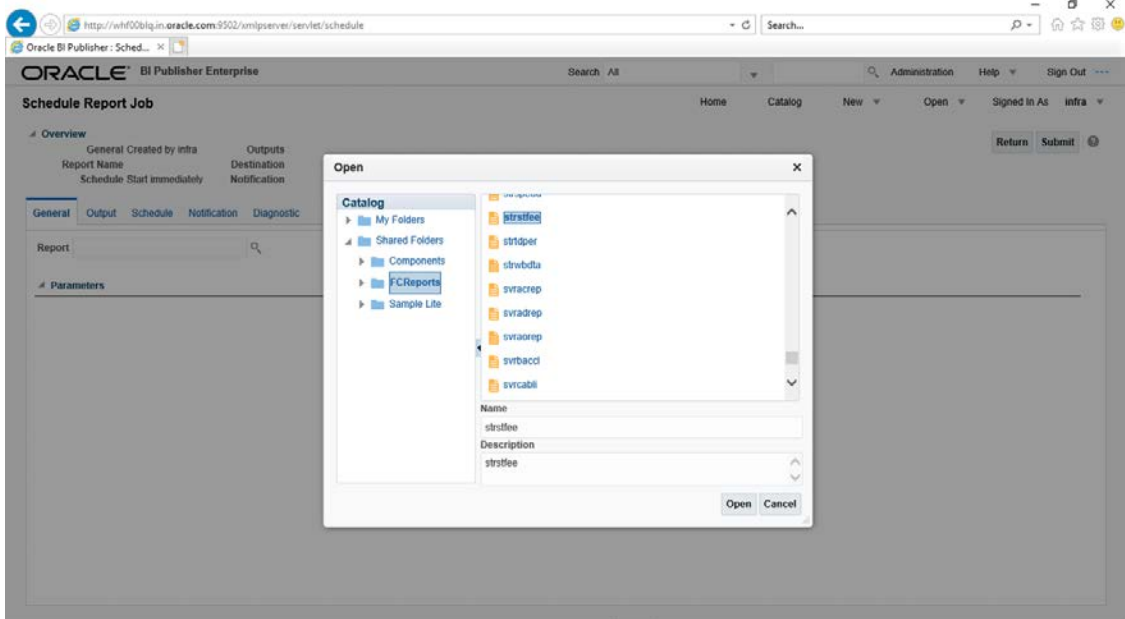
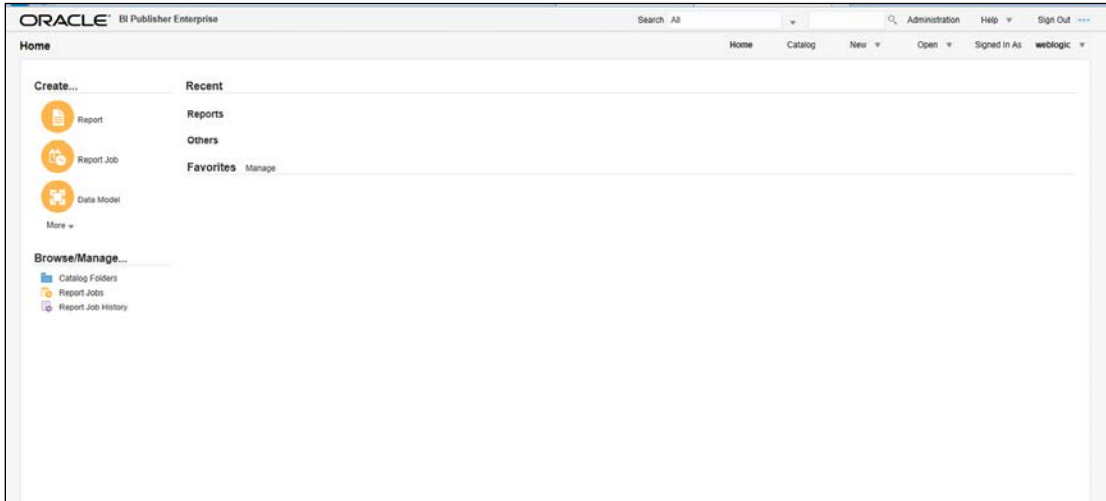


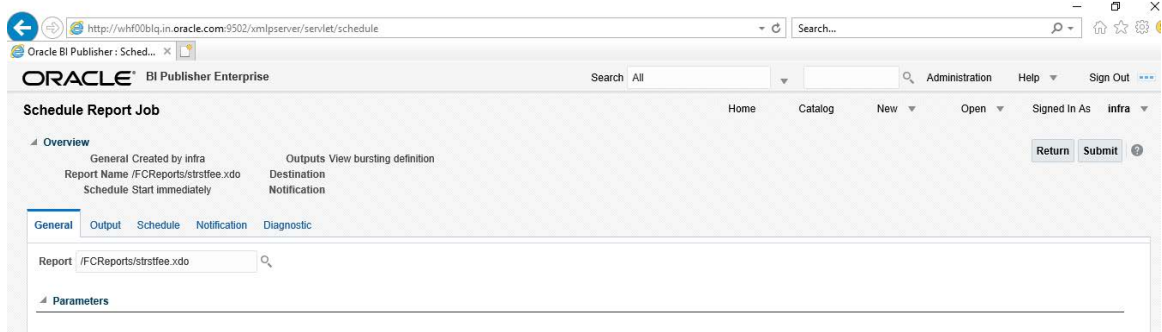
In FCUBS properties Advice Type should be set to 'BIP' for displaying Branch Advice in PDF format

This completes the process of 'FCReports' folder creation.

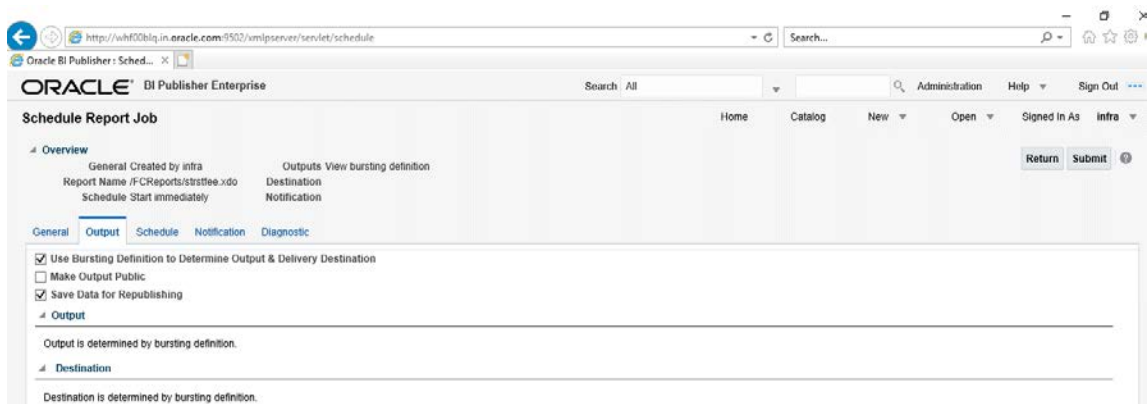
### 1.3.4 Creating BI Publisher Report Job

1. In the home page, on the left side, click on Report Job and select the report which has to be run

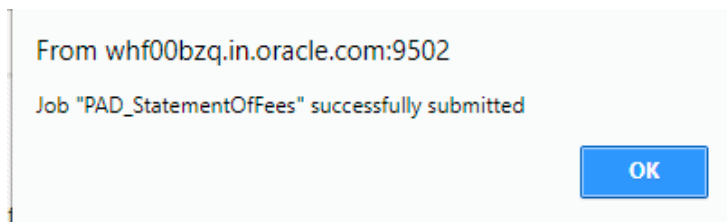
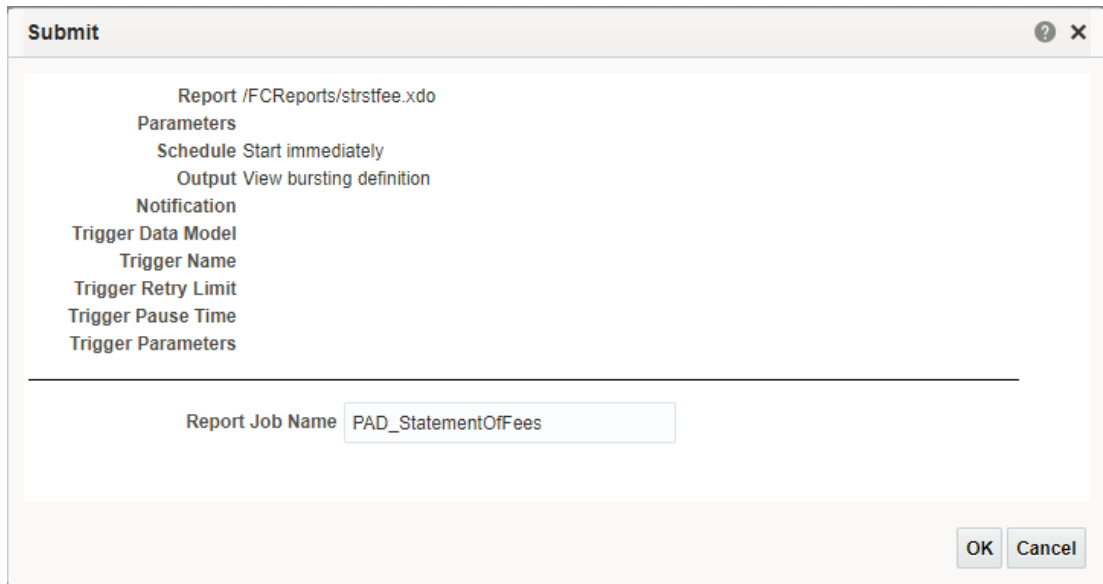




2. Click on Output Tab. The options will get defaulted from the report which can be changed, if needed. Use 'Bursting definition to Determine Output & Delivery Destination' – Select this option, this will default the output and destination path as defined in the bursting query of the report.



3. Click on 'Submit' on then top right, to submit the job. A pop-up message asking job name is displayed. Enter any name in job name and click on 'OK'. Then a confirmation message that job is submitted successfully is displayed.
4. The job will generate the Report output in in destination configured in report.



### 1.3.5 **Configuring BIP Currency**

You can set configuration for each currency by using one of the following methods.

- Configure using xdo.cfg file
- Configure from BIP server

#### 1.3.5.1 **Configuring Currency using 'xdo.cfg' file**

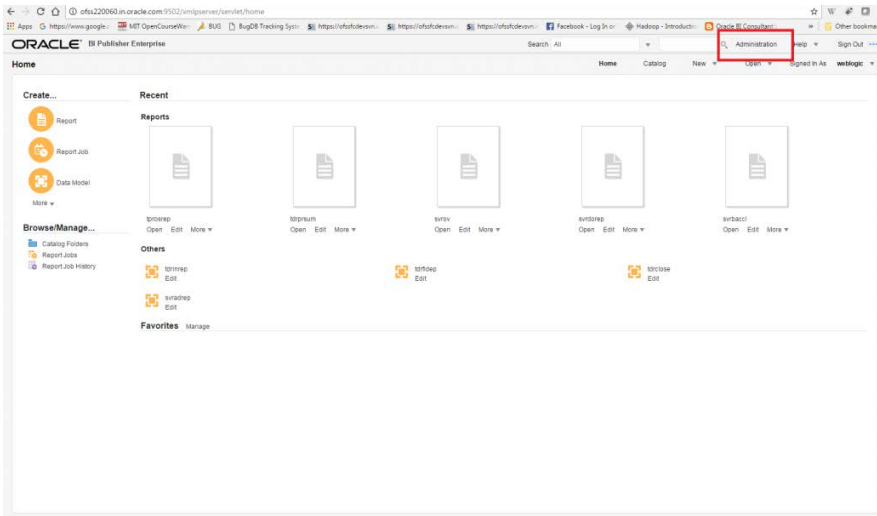
In this method, you need to define the mask for each currency in the 'xdo.cfg' file. Further, place the 'xdo.cfg' file in the folder '<BI Publisher Repository>\Admin\Configuration'.

[Click to view the 'xdo.cfg' file.](#)

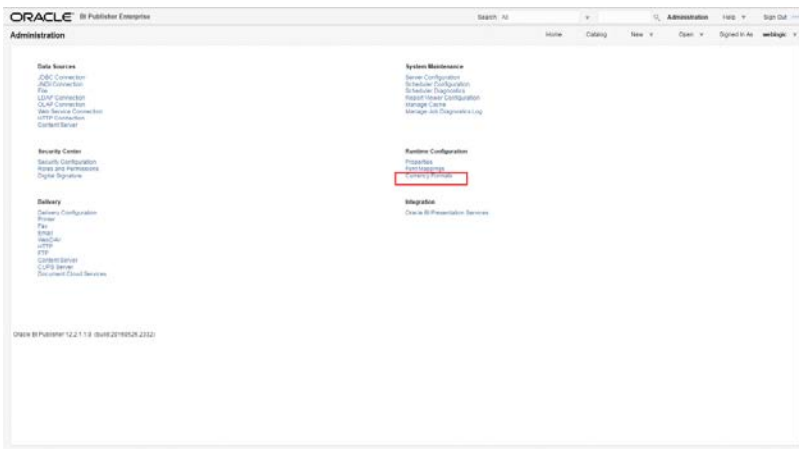
#### 1.3.5.2 **Configuring Currency from BIP Server**

In order to configure the currency from BI Publisher server, follow the steps given below.

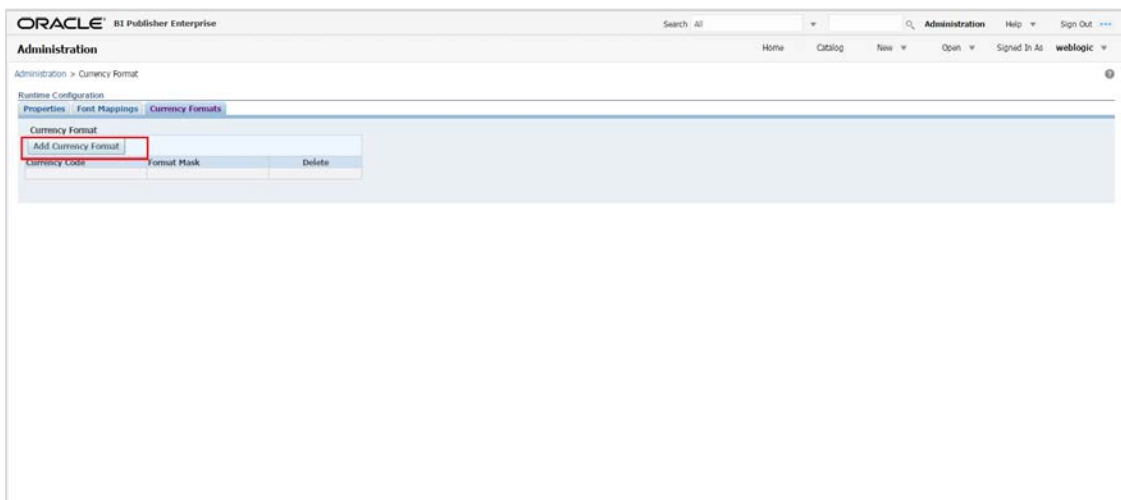
1. Go to Oracle BI Publisher Web Server's Administration Console. Specify the user name and password and click 'Sign In' button to sign in. On successful login, the following screen is displayed.



Click the link 'Administration' on the top right of the screen. The following screen is displayed.



Click 'Currency Format' under 'Runtime Configuration'. The following screen is displayed.



Click 'Add Currency Format' button. The following screen is displayed.

ORACLE BI Publisher Enterprise

Search All Administration Help Sign Out

Administration > Currency Format > Add Currency Format

Add Currency Format

Currency Format

\* Currency Code: GBP

\* Format Mask: 999,999,999,999,999,999,999

Apply Cancel

Specify the currency code and the format mask. Click 'Apply' button.

Once the changes for all currencies are made, restart the OBIEE server.

This completes the process of currency configuration from BIP server.



BIP Web Service Reports  
[August] [2020]  
Version 14.4.0.1.0

Oracle Financial Services Software Limited  
Oracle Park  
Off Western Express Highway  
Goregaon (East)  
Mumbai, Maharashtra 400 063  
India

Worldwide Inquiries:  
Phone: +91 22 6718 3000  
Fax: +91 22 6718 3001  
<https://www.oracle.com/industries/financial-services/index.html>

Copyright © [2007], [2020], Oracle and/or its affiliates. All rights reserved.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

**U.S. GOVERNMENT END USERS:** Oracle programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, delivered to U.S. Government end users are "commercial computer software" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the programs, including any operating system, integrated software, any programs installed on the hardware, and/or documentation, shall be subject to license terms and license restrictions applicable to the programs. No other rights are granted to the U.S. Government.

This software or hardware is developed for general use in a variety of information management applications. It is not developed or intended for use in any inherently dangerous applications, including applications that may create a risk of personal injury. If you use this software or hardware in dangerous applications, then you shall be responsible to take all appropriate failsafe, backup, redundancy, and other measures to ensure its safe use. Oracle Corporation and its affiliates disclaim any liability for any damages caused by use of this software or hardware in dangerous applications.

This software and related documentation are provided under a license agreement containing restrictions on use and disclosure and are protected by intellectual property laws. Except as expressly permitted in your license agreement or allowed by law, you may not use, copy, reproduce, translate, broadcast, modify, license, transmit, distribute, exhibit, perform, publish or display any part, in any form, or by any means. Reverse engineering, disassembly, or decompilation of this software, unless required by law for interoperability, is prohibited.

The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.

This software or hardware and documentation may provide access to or information on content, products and services from third parties. Oracle Corporation and its affiliates are not responsible for and expressly disclaim all warranties of any kind with respect to third-party content, products, and services. Oracle Corporation and its affiliates will not be responsible for any loss, costs, or damages incurred due to your access to or use of third-party content, products, or services.